



# WITHHOLDING INCOME TAX PLEDGE FORM

Page 1

602.466.8503

Info@PSTF123.org

www.PSTF123.org

1. Check with your employer to see if they are willing to provide this benefit.
2. Fill out a withholding income tax pledge form and mail or email it to PSTF123.
3. PSTF123 will send you a confirmation of your pledge and the form to pass to your employer.

## DONOR/ EMPLOYEE INFORMATION

Last Name: \_\_\_\_\_ First Name(s) \_\_\_\_\_ MI(s): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email: \_\_\_\_\_

Have you previously donated money to an STO for this year? (check one box bellow)

Yes, I have in the amount of \$\_\_\_\_\_ to be claimed on my 20\_\_\_\_ taxes.

No, this is my first time donating to an STO this year.

## EMPLOYER INFORMATION

Employer Name: \_\_\_\_\_

Primary Contact Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email: \_\_\_\_\_

**NOTE:** A school tuition organization cannot award, restrict, or reserve scholarships only on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.

Private School Tuition Fund 123 (PSTF123) is a tax-exempt charitable organization pursuant to federal law, Section 501(C)(3).

Private School Tuition Fund 123 \* 428 E. Thunderbird Rd. Suite 130 Phoenix, AZ 85022 \* 602.466.8503 \* Info@PSTF123.org \* www.PSTF123.org



**WITHHOLDING INCOME TAX  
PLEDGE FORM**

Page 2

602.466.8503  
Info@PSTF123.org  
www.PSTF123.org

**DONATION INFORMATION**

Filing your taxes as:  A Single Taxpayer  Married, Filing Jointly

Tax Year of Withholding Donations: \_\_\_\_\_

I intend to apply all withholding donations from \_\_\_\_\_ to \_\_\_\_\_ for the above listed tax year.  
(Month) (Month)

Recommended Student Name(s) \_\_\_\_\_  
(Optional)

School Name: \_\_\_\_\_  
(Optional)

**Total Pledge \$:** \_\_\_\_\_

If your total pledge is greater than \$546 / \$1092 dollars (Single / Married filing jointly!) a part of your donation will be claimed as the **Switcher** tax credit. *You may make a separate recommendation for this portion of your donation below, if you choose:*

Recommended Student Name(s) \_\_\_\_\_  
(Optional)

School Name: \_\_\_\_\_  
(Optional)

**2017 TAX CREDIT MAXIMUMS**

Single Taxpayer

Married Filing Jointly

Original Tax Credit	<b>\$546</b>
Switcher Tax Credit	<b>\$543</b>
<b>Combined Total:</b>	<b>\$1089</b>

Original Tax Credit	<b>\$1092</b>
Switcher Tax Credit	<b>\$1085</b>
<b>Combined Total:</b>	<b>\$2177</b>

**OR YOUR ACTUAL TAX LIABILITIES, WHICHEVER IS LESS**

Send me confirmation by:  Email  Mail

Notes: \_\_\_\_\_

**NOTE:** A school tuition organization cannot award, restrict, or reserve scholarships only on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.

Private School Tuition Fund 123 (PSTF123) is a tax-exempt charitable organization pursuant to federal law, Section 501 C)(3).